

CASE STUDY

ENVIRAL unified CAPEX planning and gained a transparent view of investment projects across the group

One of the largest biofuel producers in Central Europe centralized CAPEX planning into one governed process connecting investment requests, budgets, project data and financial plans.

100+

cost centers in one environment

8

entities involved in data consolidation

emark



📍 Slovakia

⚙️ Manufacturing

👥 250

Use cases

- ✅ Financial project planning
- ✅ Project profitability planning
- ✅ Versioning and comparison of plan vs actuals

Technologies used

Qlik Sense

Inphinity Planning

Problem

ENVIRAL manages a large CAPEX portfolio across the group. Individual investment projects can run for several years, and their budgets, timing and expected benefits have a major impact on the company's future economics and profitability. Management therefore needed to continuously monitor planned investments, project status, responsibilities and their link to the group's strategic goals.

Although the company already had a reporting environment in place, CAPEX planning still required connecting change requests, financial data and project master data from multiple systems. Without a unified workflow, it was difficult to collect and validate requests centrally, consolidate budgets and create a reliable framework for management decisions on investments.

Solution

EMARK helped ENVIRAL / Envien Group create a unified environment for CAPEX planning, connecting change requests, financial data and project master data into one governed planning and analytics process.

CAPEX requests and budgets are collected centrally, validated through workflow and planned down to the level of analytical accounts. Management and controlling gained a transparent view of project status, approved budgets, responsibilities, investment timing and the overall CAPEX portfolio.

Before

- ❗ CAPEX projects lacked a unified planning workflow
- ❗ Project, request and financial data were split across multiple systems
- ❗ Controlling could not manage investment timing in one place
- ❗ Requests and budgets lacked clear validation and consolidation
- ❗ Management lacked one view of CAPEX and strategic priorities

After

- ✅ CAPEX planning runs in Qlik with Inphinity Planning
- ✅ Project, financial and request data is consolidated
- ✅ CAPEX requests are collected centrally through forms
- ✅ Planning reaches the analytical account level
- ✅ Management and controlling share one CAPEX decision framework



- 📍 Slovakia
- ⚙️ Manufacturing
- 👥 250

Use cases

- ✓ Financial project planning
- ✓ Project profitability planning
- ✓ Versioning and comparison of plan vs actuals

Technologies used

Qlik Sense
Inphinity Planning

What we delivered

- ✓ Linking CAPEX projects to the group's strategic goals
- ✓ Centralized collection of CAPEX requests through forms
- ✓ Fiscal snapshots of plans to track development over time
- ✓ Unification of CAPEX account code lists and planning rules
- ✓ Detailed financial planning down to the level of analytical accounts
- ✓ Overview of approved budgets, project statuses and responsibilities

Our starting point was the complexity of processes and the need to move away from the Excel world. In project planning, we managed to create a foundation that we see as a model for the future integration of planning across the group.

Helena Bilčáková

Internal Processes and Support Management

emark

Do you have a clear view of your CAPEX portfolio?

We'll show you how to connect projects, budgets and responsibilities into one governed planning process.



info@emarkanalytics.com



+420 732 610 451

emarkanalytics.com